



Is incorporating as a legal entity right for your Big Local area?

Monday 25th November 2019, 10am to 5pm

George Fox Room, Friends House, 173-177 Euston Road, London NW1 2BJ

Agenda

09:30	Registration, refreshments.
10:00	Introductions and plan for the day.
10:15	Let's look at the terminology. What is – and isn't – "incorporation"? How is that different from "charitable status"?
10:45	Incorporation: the benefits and drawbacks, as well as the legal responsibilities of those involved.
11:30	Break
11:45	Charitable status: the benefits, drawbacks and things to be aware of.
12:30	Lunch
13:30	Hear from a Big Local partnership who has been there
14:00	What should be the first things to consider when making your decision?
15:00	Break
15:15	Sources of support to take this forward.
15:45	Wrap up and reflections.
16:00	Finish.



Who Will Be There?

Legal expert: Elizabeth Jones, Farrer & Co

Elizabeth is a Partner at Farrer & Co specialising in charity law. She advises charities on constitutional and governance matters, legal issues relating to charitable investments and endowments, incorporations and mergers and regulatory concerns. Elizabeth is the Secretary of the Charity Law Association and she co-chaired the Charity Law Association's Annual Conference in 2018 and 2019. Elizabeth has recently edited the charity tax sections in LexisNexis's Encyclopaedia of Forms and Precedents, Volume 6(2), Charities and Charitable Giving.

Facilitator: Andrew Mason, Big Local rep

Local Trust: Adam Smith, Jo Baker, Rachel Tilley