One Palfrey Big Local

'Money talks' Community Chest

Nazia Bashir Volunteer Arfan Zaman Big Local Coordinator

Local Trust Big Local

a great place to live, work and visit.

Topics Covered:

- Setting up the community chest
- Creating conversations

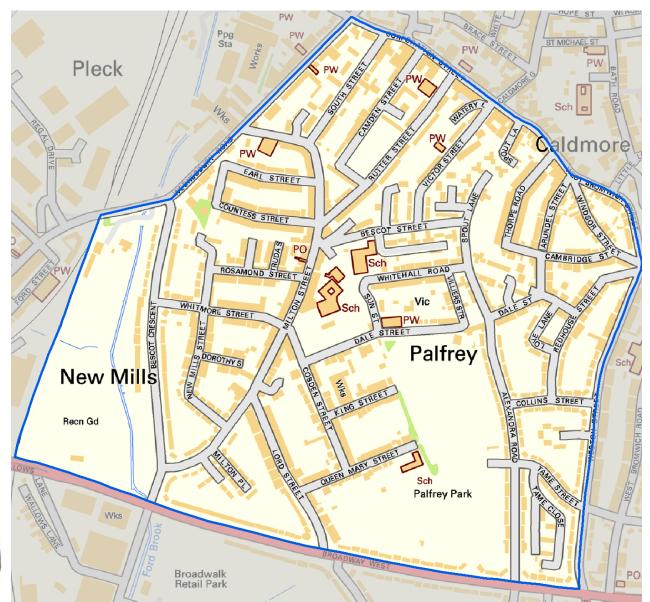
• How this approach brought different people and organisations together, enabling Palfrey to make their money go further.

• The success

• Learning from the process



One Palfrey Big Local Area:





Working together:



Partnership 100% resident



Line management

Financial reporting





Funder and Local Rep

Local Trust

One Palfrey Big Local Outcomes:

A cleaner and safer neighbourhood

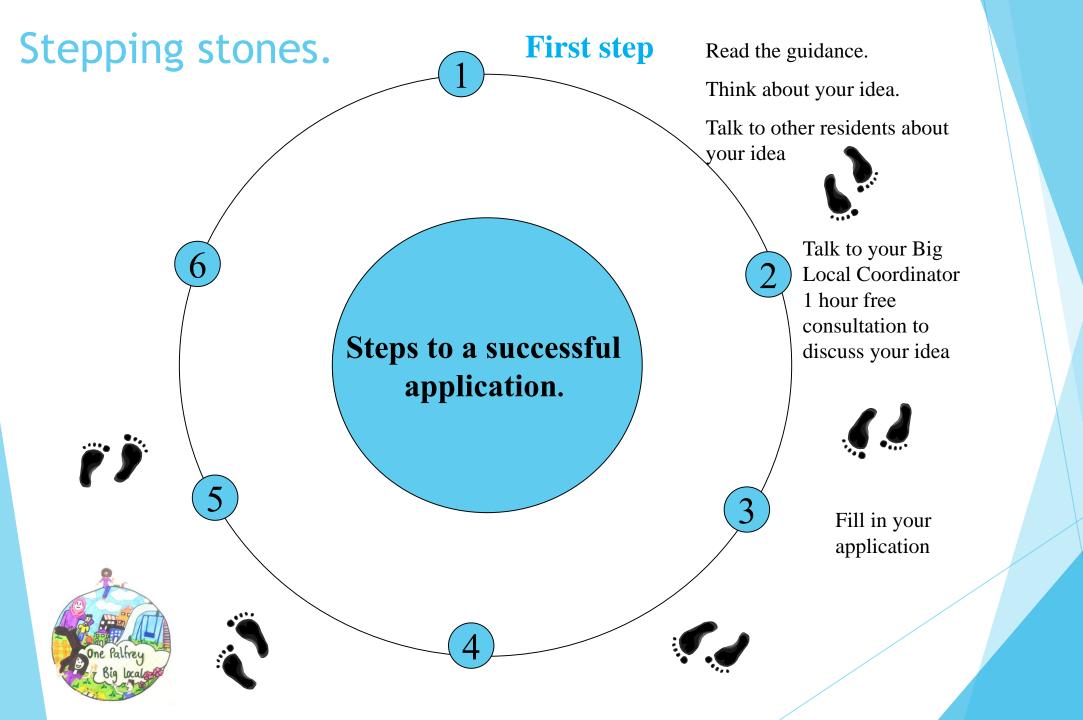
Better access to jobs and lifelong learning

Make Palfrey a great place to live, work and visit.

Residents will be healthier and have a sense of community and wellbeing

Community activities and services will be improved for all





One Palfrey Big Local (OPBL) Community Chest

NOTE: Please read the guidance notes before completing this application form.

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e One Palfrey cal Area
s etc? ted.

Breakdown of funding applied for: Description - (Please itemise)		Cost
	T-4-1	•
	Total	£
Break down of any match funding: (eg volunteer time, venue, grants etc).	-	Cost
	Total	c
	Total	r.
8. Anything else you would like to add to support your application?		
6		

Declaration and signatures:

- . I certify that the information contained in this application is true and correct
- . If the information changes in any way, I will notify OPBL immediately
- The organisation will only use the grant for the reason given in this application.
- . I understand that we are required to report back on the way the grant has been used and its impact.
- I understand all successful applications will be subject to a signed grant agreement.
- · I have enclosed the supporting group's constitution.

	Name of Supporting Organisation where residents are tion by signing you agree to hold, be accountable and
feedback on the grant on behalf of t	
A CONTRACTOR OF THE CONTRACTOR	Position in
Contact Name:	group:
Organisation name:	Mobile:
Address	Telephone:
Postcode:	Signature:
Email:	Date:
Name cheque payable to:	

Note: For organisation applicants, you do not need resident signatures.

Resident 1:	Signature:
Address:	Email:
Postcode:	Mobile:
Resident 2:	Signature
Address:	Email:
Postcode:	Mobile:

Note: your details will be added on to our database to keep you udated with One Palfrey Big Local.

One Palfrey Big Local - Community Chest Guidance.

Our vision is to make 'Palfrey a great place to live, work and visit'.

The Community Chest is a grant fund aimed at addressing the four priorities below:

- ✓ Our neighbourhood will be cleaner and safer.
- ✓ Residents will be healthier and will have a sense of community and wellbeing.
- ✓ Residents will have better access to jobs and lifelong learning.
- ✓ Community activities and services will be improved for all.

The aims of the Community Chest:

The Community Chest is for small grants of up to £500 and if you have match funding then you can apply for up to £750. If your bid is exceptional we may consider up to £1,000 but this would require match funding. The funding can be used in any way to support the work of groups and bring about a direct benefit to One Palfrey Big Local and complement the aims of One Palfrey Big Local.

Funding Criteria:

- Must address one of the four One Palfrey Big Local outcomes above.
- Groups or organisations who have previously received funding may apply again after a period of 12 months has elapsed.

Who can apply?

Constituted groups within Walsall who serve the One Palfrey Big Local area (see map and postcode list). Residents (minimum 2) who have the support of a constituted group in Walsall.

Businesses in Palfrey who can provide match funding.

The impact of any successful application must benefit residents within the One Palfrey Big Local catchment area (see map and postcode list).

How to apply?

- · Applications will be accepted by email, but a copy must be signed if successful.
- All details on the application form must be completed.
- · A copy of the applicant or the supporting group's constitution must be submitted.
- · See timescale in covering letter.

Successful applicants will be required to:

- sign application form
- · sign a funding agreement.
- · allow the Coordinator / volunteer to visit the activity/event.
- provide feedback on the impact of the grant award and complete the Funding Folder.
- · complete a basic monitoring form with those engaged
- Complete a grant Feedback Form within a month after the end of the activity is complete.
 Other feedback through photographs, a short presentation, report, or a video clip etc an advantage.
- spend the funds within 6 months and provide receipts/invoices for all purchases made

Further Information and Support:

We do not want the application form to be a barrier to brining your ideas alive. We want you to achieve your full potential. If you have any difficulties in completing the form or need any information please contact the Big Local Project Coordinator.

Planning: the key questions:

Planning is everything; before you begin the application, plan your project! Use the 5 W's.

- Who
- What
- Why
- When
- Where





5 W's

Who: is your project for, who are the beneficiaries? e.g. ethnicity, age gender.

What: Activities you will be delivering?

- e.g. befriend elderly people 1 to 1 sessions in the home
- ► Hold weekly knit and natter clubs for elderly women at least 15 beneficiaries
- ▶ 20 beneficiaries attend weekly exercise and computing classes
- ▶ Recruitment, training and development of 15 volunteers to act as mentors
- ► Hold 2 interfaith events to create a better understanding between Muslims and Christian communities.



5 W's continued...

- Why: is there a need for your project, what needs will you be addressing? e.g. Minority ethnic older people in the borough need 1 to 1 support to help them get out of the home which will give opportunities for social integration and address problems of isolation.
- **When:** Be specific about the time frame and number of sessions for your project.

Remember that your project should NOT begin until you have signed the grant agreement.

Where: Be specific about where your project will be delivered e.g. We will deliver the sessions from Sure Start Palfrey.

Remember to always check if the venue will host your activity and if there will be any room hire costs.



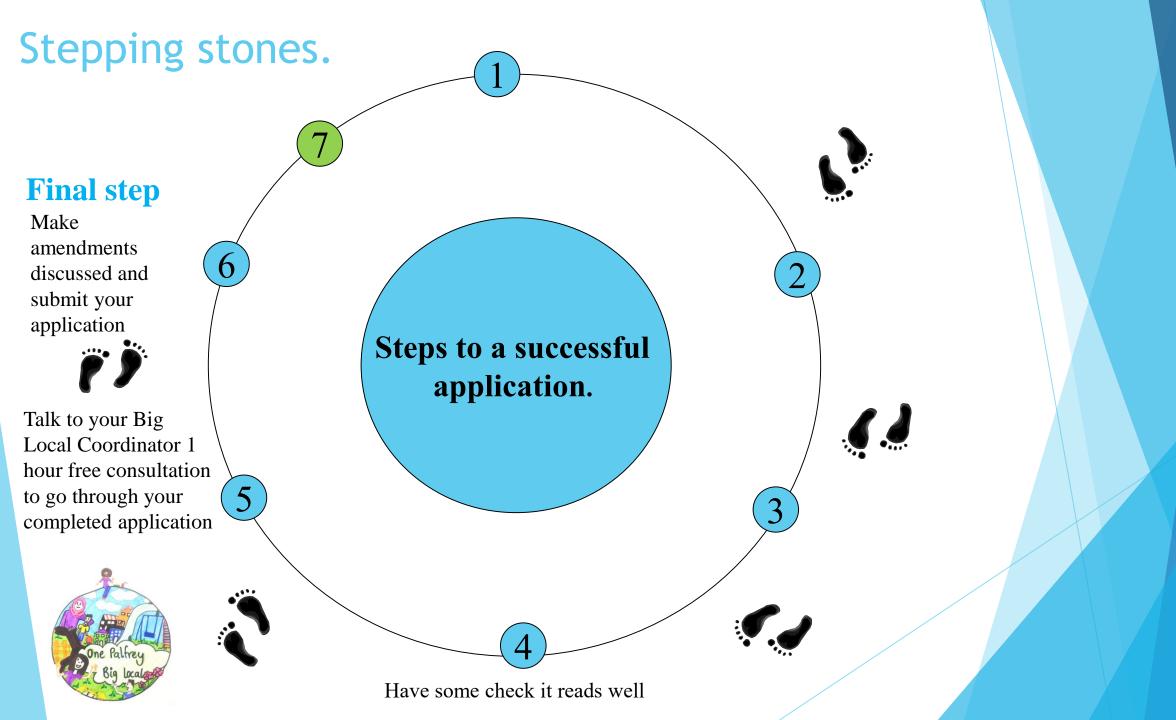
Value for money:

- Make sure you have done your homework in regards to costings.
- Always make sure your figures add up.
- Include match funding eg; venue hire, volunteer time, other funding you may have secured.

Ask your self is the project value for money?







Lecal Trust Big Local

Meeting Grant Appraisals:

Wednesday, 26th April 2017 @ Palfrey Community Association 17.00--

	Declaration of Interest for gra										
Approver Name	Signature	1	2	3	4	5	6	7	8	9	10
Arfan Zaman											
6										11	
1											
	1										

Number	Project Name
1	Men behaving daddly
2	Community Day trip for families
3	Community engagement centre
4	Community on the ball
5	Community together trip
6	Litter watch Palfrey
7	Palfrey pride
8	SRM – HP youth society



One Palfrey Big Local - Community Chest Appraisals

Project Name:										
Group Name:										
Appraiser Name:	Signature:				Date					
In relation to the applications rate the be	low:	Poor	Average		Good	Exc	ellent			
Need identified and linked to OPBL outcome	es.									
Project aims and objective clear.										
Demonstrates majority engagement of OPB	L residents.			\top						
Match funding secured.										
Willingness to complete monitoring / feedba	ck.									
Funds requested clearly linked to the project	t.									
Clearly demonstrates how user feedback wi	Il be collated.	=								
Clearly demonstrate ability to manage funds	S.									
Ability to meet OPBL Outcomes		No	A Little	e Yes				Very much so		
Our neighbourhood will be cleaner and safer	г.									
Residents will be healthier and will have a se community and wellbeing.	ense of									
Residents will have better access to jobs and	d lifelong learning.									
Community activities and services will be im	proved for all.			+						
Is the organization /individual eligible?					Y	es	No			
Can the Project be delivered in the time scal	e?									
Does the project duplicate local services?										
Does the project replace council / NHS or fu	nding cut services?)								
Are all aspects of the form fully completed?										
Is the project value for money?										
Resident support?										
	Amount approved	:								
Appraiser comments:	anount approvo	•								
PF										
Conditions:										
Further question:										

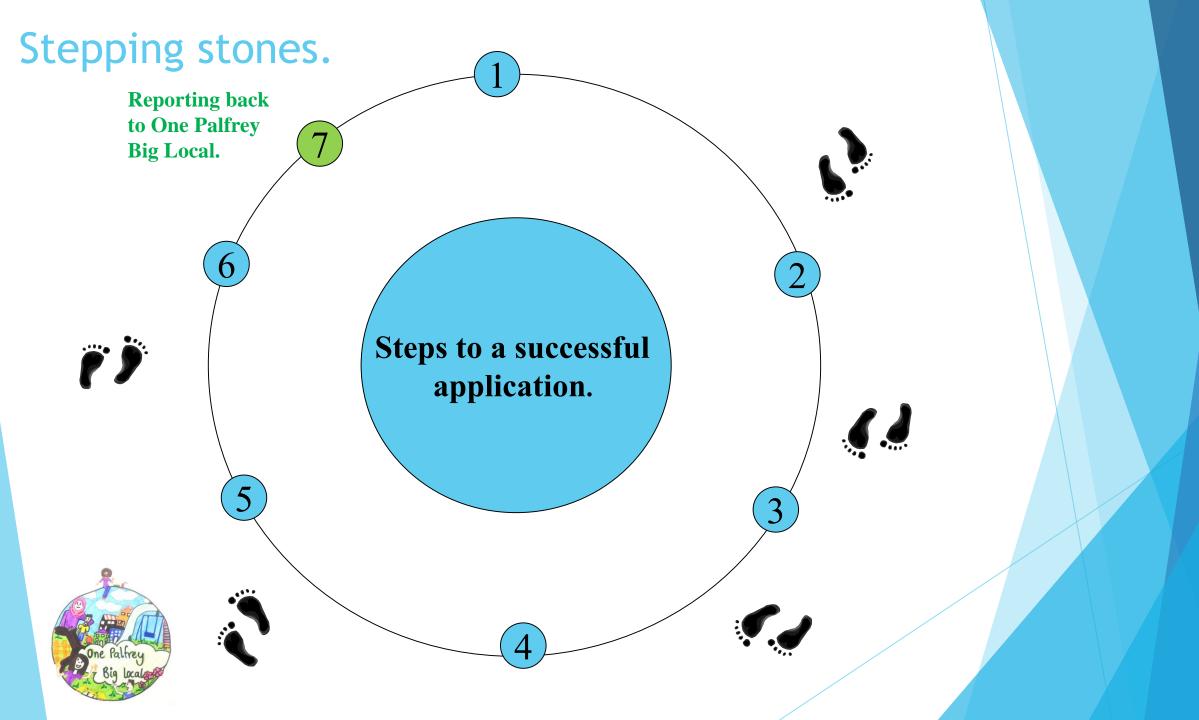


Outputs and outcomes:

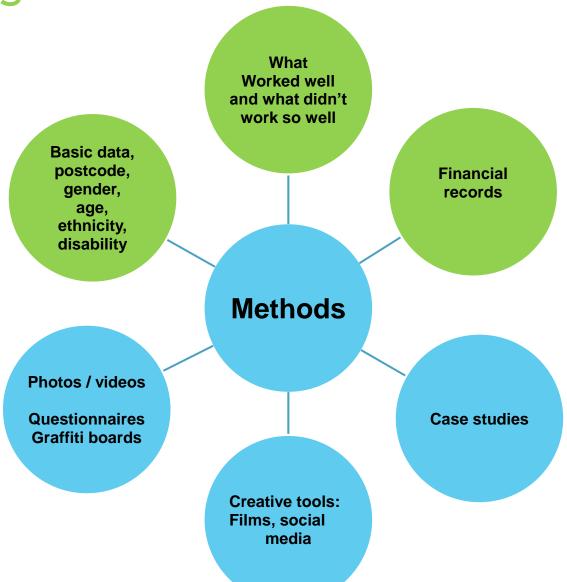
- Outputs are all the detailed activities, services and products your organisation actually does or provides, eg:
- ► 1:1 support sessions
- Training
- publications

- **Outcomes** are all the changes, benefits, learning or other effects that happen as a result of your activities, eg:
- User gets temporary accommodation
- Increased ability to budget
- User's confidence increased
- User gets paid work





Reporting back.





Funding folder:

- Use the One Palfrey Big Local logo on all publicity.
- Save photographs, labelled clearly, identifying who is in the picture on a USB stick. Obtain a consent form for these photographs to be used in Big Local publicity (website, posters and newsletters).
- Include copies of any press releases.
- Include any copies of newspaper articles.
- Include copies of any newsletters, leaflets and content on your website or linked websites.
- Copies of tweets, Facebook, emails etc
- Copies of any thank you letters, thank you emails and cards

Financial Information:

Quotes – *not required*.

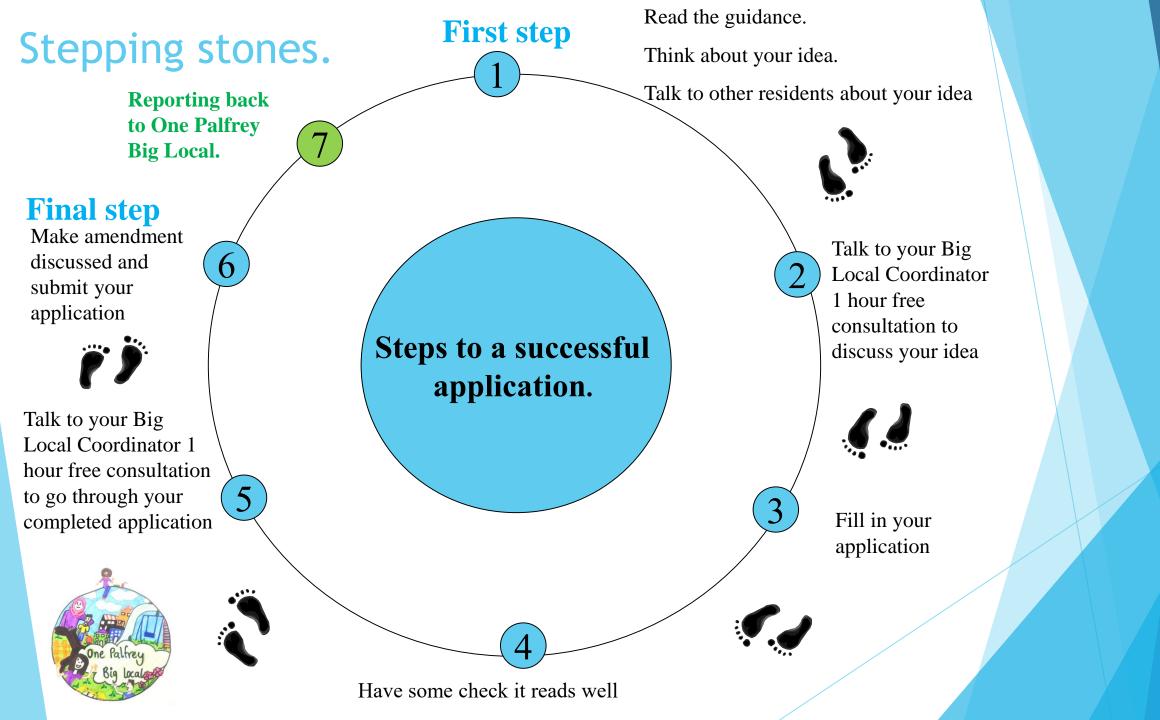
Invoices- Required.

Receipts-Required.



Other:

Other information you feel is beneficial.



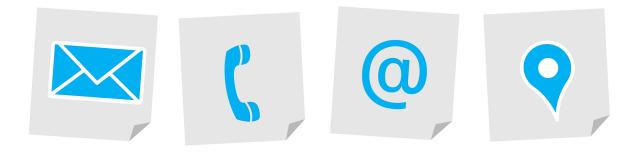


THANK YOU FOR YOUR LISTENING

DO YOU HAVE ANY QUESTIONS?

Creating conversations:

- **LTO**
- ► Train the trainer
- Sewing
- ► Football



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